

# Psychiatric Intake Form

(All information on this form is strictly confidential)

Please complete all information on this form, print and bring with you to your first appointment with Owens & Associates Counseling & Therapy, LLC.

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Name you prefer to be called by \_\_\_\_\_ Pronouns \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Security Number \_\_\_\_\_

Address \_\_\_\_\_

Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

Emergency Contact Person \_\_\_\_\_ Phone \_\_\_\_\_

How do you want to receive your appointment reminder? Phone call \_\_\_ Email \_\_\_ Text Message \_\_\_ All \_\_\_ None \_\_\_

## **Responsible Party:**

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_

SSN# \_\_\_\_\_ DOB \_\_\_\_\_ Phone \_\_\_\_\_

## **Referred by:**

Name \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

Primary Care Physician \_\_\_\_\_

Current Psychiatrist \_\_\_\_\_ Psychiatrist's Phone \_\_\_\_\_

What are the problem(s) you are seeking help for?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

What are your treatment goals?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## **Insurance Information:**

Name of Company: \_\_\_\_\_ ID # \_\_\_\_\_

Group #: \_\_\_\_\_ Authorization# \_\_\_\_\_

**Current Symptoms Checklist: (check all that apply)**

- |                                   |                               |                              |
|-----------------------------------|-------------------------------|------------------------------|
| Depressed mood _____              | Racing thoughts _____         | Excessive worry _____        |
| Unable to enjoy activities _____  | Impulsivity _____             | Anxiety attacks _____        |
| Loss of interest _____            | Increased libido _____        | Hallucinations _____         |
| Concentration/forgetfulness _____ | Decrease need for sleep _____ | Suspiciousness _____         |
| Change in appetite _____          | Increase need for sleep _____ | Excessive guilt _____        |
| Fatigue _____                     | Excessive energy _____        | Increased irritability _____ |
| Decreased Libido/sex drive _____  | Crying spells _____           | Other _____                  |

**Suicide Risk Assessment**

Have you ever had feelings or thoughts that you didn't want to live? Yes \_\_\_\_ No \_\_\_\_  
If Yes, please answer the following. If No, please skip to Past Psychiatric History.

**Do you currently feel that you don't want to live?** Yes \_\_\_\_ No \_\_\_\_

How often do you have these thoughts? \_\_\_\_\_

When was the last time you had thoughts of dying? \_\_\_\_\_

Has anything happened recently to make you feel this way? \_\_\_\_\_

On a scale of 1 to 10, (ten being strongest) how strong is your desire to kill yourself currently? \_\_\_\_\_

**Homicide Risk Assessment**

**Have you ever had feeling or thoughts of harming another?** \_\_\_\_\_

If Yes, please answer the following. If No, please skip to Past Psychiatric History.

**Do you currently feel that you want to hurt someone?** Yes \_\_\_\_ No \_\_\_\_

How often do you have these thoughts? \_\_\_\_\_

When was the last time you had thoughts of hurting someone? \_\_\_\_\_

Has anything happened recently to make you feel this way? \_\_\_\_\_

On a scale of 1 to 10, (ten being strongest) how strong is your desire to hurt someone else currently? \_\_\_\_\_

**Your Medical History:**

Allergies \_\_\_\_\_ Current Weight \_\_\_\_\_ Height \_\_\_\_\_

List all current prescription medications and how often you take them: (if none, write none)

Medication Name	Total Daily Dosage	Estimated Start Date
_____	_____	_____
_____	_____	_____

Current over-the-counter medications or supplements: \_\_\_\_\_  
\_\_\_\_\_

**Past Psychiatric History**

Outpatient treatment Yes \_\_\_\_\_ No \_\_\_\_\_ If yes please describe for what reason, when and where.

Reason

Date Treated

By Whom

\_\_\_\_\_  
\_\_\_\_\_

Psychiatric Hospitalization Yes \_\_\_\_\_ No \_\_\_\_\_ if yes please describe for what reason, when and where.

Reason

Date Hospitalized

Where

\_\_\_\_\_  
\_\_\_\_\_

**Past Psychiatric Medications:** if you have ever taken any psychiatric medications, please indicate the dates, dosage, and how helpful they were (if you can't remember all the details, just write in what you do remember).

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Family Psychiatric History**

Has anyone in your family been diagnosed with or treated for:

Bipolar disorder Yes \_\_\_\_\_ No \_\_\_\_\_

Depression Yes \_\_\_\_\_ No \_\_\_\_\_

Anxiety Yes \_\_\_\_\_ No \_\_\_\_\_

Suicide Yes \_\_\_\_\_ No \_\_\_\_\_

Violence Yes \_\_\_\_\_ No \_\_\_\_\_

Schizophrenia Yes \_\_\_\_\_ No \_\_\_\_\_

Post-traumatic stress Yes \_\_\_\_\_ No \_\_\_\_\_

Alcohol abuse Yes \_\_\_\_\_ No \_\_\_\_\_

Other Substance abuse Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, who had what problems \_\_\_\_\_

Has any family member been treated with a psychiatric medication? Yes \_\_\_\_\_ No \_\_\_\_\_  
if yes, who was treated and what medications and how effective was the treatment?

\_\_\_\_\_  
\_\_\_\_\_

**Substance Use**

Have you ever been treated for alcohol or drug use or abuse? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, for which substances? \_\_\_\_\_

If yes, where were you treated and when? \_\_\_\_\_

Do you think you may have a problem with alcohol or drug use? Yes \_\_\_\_\_ No \_\_\_\_\_

Have you used any street drugs in the past 3 months? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, which ones? \_\_\_\_\_

Have you abused prescription medication? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, which ones? \_\_\_\_\_

## **Family Background and Childhood History**

Were you ever adopted? \_\_\_ Yes \_\_\_ No

Where did you grow up? \_\_\_\_\_

List your siblings and their ages: \_\_\_\_\_

What was your father's occupation? \_\_\_\_\_

What was your mother's occupation? \_\_\_\_\_

Are your parents divorced? \_\_\_ Yes \_\_\_ No If so, how old were you at the time? \_\_\_\_\_

If your parents are divorced, who did/do you live with? \_\_\_\_\_

Describe your father and your relationship with him \_\_\_\_\_

Describe your mother and your relationship with her \_\_\_\_\_

How old were you when you left home? \_\_\_\_\_

Has anyone in your immediate family died? \_\_\_\_\_

Who and When? \_\_\_\_\_

## **Trauma History**

Do you have a history of being abused emotionally, sexually, physically or by neglect? \_\_\_ Yes \_\_\_ No

Please describe when, where and by whom? \_\_\_\_\_

## **Educational History**

Did you attend college? \_\_\_ Where? \_\_\_ Major? \_\_\_\_\_

What is your highest educational level or degree attained? \_\_\_\_\_

Current School \_\_\_\_\_

Attendance: \_\_\_ Daily \_\_\_ Regularly \_\_\_ Intermittent \_\_\_ Refuse/Reason \_\_\_\_\_

## **Occupational History**

Are you currently \_\_\_ Working \_\_\_ Not working by choice \_\_\_ Unemployed \_\_\_ Disabled \_\_\_ Retired

How long in present position? \_\_\_\_\_ What is /was your occupation? \_\_\_\_\_

Where do you work? \_\_\_\_\_

Have you ever served in the military? \_\_\_\_\_ If so what branch? \_\_\_\_\_

Honorable discharge? \_\_\_ Yes \_\_\_ No other type of discharge? \_\_\_\_\_

## **Relationship History and Current Family**

Are you currently? \_\_\_ Married \_\_\_ Divorced \_\_\_ Single \_\_\_ Widowed

How long? \_\_\_\_\_

If not married, are you currently in a relationship? \_\_\_ Yes \_\_\_ No

What is your spouse/partner/significant other's occupation \_\_\_\_\_

Describe your relationship with your spouse/partner/significant other: \_\_\_\_\_

Have you had any prior marriages? \_\_\_ Yes \_\_\_ No If so, how many? \_\_\_\_\_

How long? \_\_\_\_\_

Do you have children? \_\_\_ Yes \_\_\_ No If yes, list ages and gender? \_\_\_\_\_

Describe your relationship with you children: \_\_\_\_\_

List everyone who currently lives with you: \_\_\_\_\_

## **Legal**

Have you ever been arrested? \_\_\_\_\_ Do You have any pending legal problems? \_\_\_\_\_

## Consent for Treatment

I hereby authorize Owens & Associates Counseling & Therapy, LLC. to render mental health services to me. I have read and understand these policies and have received a copy for myself.

Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

### Responsible Party for minors under the age of 13:

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

### HIPAA

I acknowledge that I have viewed/have been offered a copy of the Notice of Privacy Practices explaining HIPAA. This is also available on our website, [owenscounseling.com](http://owenscounseling.com)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

### Financial Responsibility:

I authorize provider to release information to insurance carrier(s) listed and be paid directly by insurance carrier(s) for services billed. I acknowledge that I am responsible for all charges not paid by my insurance carrier. Including; **copays, coinsurance, deductibles and insurance plan refusal to pay for failure to obtain authorization. Any missed and late cancellations will be charged to the card obtained on file of \$110.00. Case management (Which includes court letters, phone conversations with school representative, GAL meetings, letters, anything outside of the regular session with client.) Case management cost are billed in minutes (5-10 minutes=\$30.00, 11- 20 minutes=\$60.00, 21-30 minutes=\$90.00, 31-50 minutes=\$110.00, 51-60 minutes= \$150.00).**

If it becomes necessary to effect collections of any amount owed, the undersigned agrees to pay all costs and expenses, including reasonable attorney fees.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_

Are you signing this form electronically? Yes No

**MUST BE COMPLETED AT THE TIME OF INTAKE**

Please provide the following credit card information. It is understood that despite your means of payment you authorize Owens & Associates Counseling & Therapy Center, LLC., to use the provided credit card as explained below.

THIS INFORMATION MUST BE COMPLETED. ALL INFORMATION IS KEPT CONFIDENTIAL AND WILL BE USED FOR ANY **COPAY, CO-INSURANCE, DEDUCTIBLE, NO SHOW/LATE CANCELLATION FEES OR TO CLEAR UP ANY OUTSTANDING BALANCE**

Account Number \_\_\_\_\_ Expiration Date \_\_\_\_\_

V-Code (3 digits) \_\_\_\_\_ Name as it appears in card \_\_\_\_\_

Please Select the following: **Visa**\_\_\_ **MasterCard**\_\_\_ **Discover**\_\_\_

**Owens and Associates does NOT accept American Express**

*Signature* \_\_\_\_\_

**Email Address:** \_\_\_\_\_